

ACSI/MCSI Application Form for The Institute of Company Secretaries of India (ICSI) Members

All questions to be answered and printed in ink and in block capitals.

1. Personal details

Title _____
First name(s) _____
Last name _____
Home address _____

Postcode _____
Tel. (include country and local code) _____
Mobile _____
Email _____
Date of birth DD/MM/YYYY _____
Former name(s) if any _____

2. Work details

Firm name _____
Job title _____
Department _____
Firm address _____

Postcode _____
Tel. (include country and local code) _____
Email _____

3. IntegrityMatters

Obtaining a pass in the CISI's IntegrityMatters is a requirement for CISI membership.
For more information please go to cisi.org/integritymatters

I have passed the IntegrityMatters test ☐

I will pass IntegrityMatters to activate my membership ☐

4. Experience

I am applying for ACSI ☐ less than 3 years industry experience MCSI ☐ 3 years or more industry experience

Please note you will need to submit your application with a copy of your ICSI membership and qualification certificates. And, if applying for MCSI, you will need to submit a copy of your Curriculum Vitae as a proof of experience.

5. Contact information (tick one)

Correspondence delivered to: ☐ Work ☐ Home

Who will pay annual subscription? ☐ Firm ☐ Self

If firm, please provide the following information:

Dept: _____ Cost centre: _____

Contact name: _____

Address (if different from above): _____

6. Communications Preferences Please tell us what information you would like to be contacted about

Your Membership: Membership Upgrades ☐ CPD, Networking and Social Events ☐ Online Learning ☐ Member Survey ☐

The Review Digital Articles ☐ The Review Print Magazine ☐ Member Updates and News ☐

Study: Qualifications Bulletin ☐ New Qualifications and Pathways ☐ Revision Tools ☐

Other: Research Surveys ☐ Jobs Online ☐

Telephone Communications: Membership ☐ Qualifications ☐ Events ☐

Membership Directory: Opt in Membership Directory ☐

7. Disciplinary history (tick one)

1. I have been convicted of a criminal offence Yes ☐ No ☐

Please note that you do not need to disclose protected convictions that are filtered from a standard and enhanced Disclosure and Barring Service (DBS) check.

2. I have entered an Individual Voluntary Agreement (IVA) or equivalent agreement with my creditors or have been adjudged bankrupt or insolvent or compounded with my creditors. Yes ☐ No ☐

3. I have been subject to disciplinary proceedings by the regulator or any professional body within the past five years. Yes ☐ No ☐

Please provide details with your application if you have responded Yes to any of the above.

7. Declaration

1. On applying to become a member of the Chartered Institute for Securities & Investment I agree to abide by the Royal Charter, Bye-laws, Regulations, and to uphold its high standards as published in its Professional Code (all available from website). Any breach of the Regulations may give rise to disciplinary procedures and termination of my membership
2. I am aware that CPD is mandatory for CISI members and agree to undertake CPD on an annual basis meeting the CISI CPD requirements to maintain my membership. I understand non-compliance of the CISI CPD requirements can lead to my membership being suspended.
3. If not already achieved, to activate my membership I agree to pass IntegrityMatters. I understand that if not completed within 3 months of joining the CISI my membership will be suspended.
4. I know of no reason why I should not become a member

Signature: _____

Date DD/MM/YYYY _____

Name in full: _____

8. Workbook

Please indicate which electronic Workbook you would like here (tick one only):

- | | | | |
|--|---|--|--|
| <input type="checkbox"/> International Introduction to Securities & Investment | <input type="checkbox"/> International Certificate in Wealth Management | <input type="checkbox"/> Global Financial Compliance | <input type="checkbox"/> Private Client Advice (Level 4 Diploma) |
| <input type="checkbox"/> International Investment Management | <input type="checkbox"/> Securities | <input type="checkbox"/> Combating Financial Crime | <input type="checkbox"/> Taxation |
| | <input type="checkbox"/> Financial Derivatives | <input type="checkbox"/> Risk in Financial Services | |

9. Payment (Please complete as appropriate)

The joining fee for Associate membership is usually £33 and for MCSI membership is usually £55. **However, the Institute has agreed to waive the joining fee for ICSI Members.** The subscription is payable at the time of application. Thereafter, subscriptions are due annually on 1st April. The membership fee is payable on a pro-rata basis at any stage of the year. Please tick the following box if you are joining between:

- | | | | | |
|------|---|--|---|--|
| ACSI | <input type="checkbox"/> Apr - Jun - £156 | <input type="checkbox"/> Jul - Sep - £117 | <input type="checkbox"/> Oct - Dec - £78 | <input type="checkbox"/> Jan - Mar - £195 (includes fees for the following subscription year) |
| MCSI | <input type="checkbox"/> Apr - Jun - £226 | <input type="checkbox"/> Jul - Sep - £169.50 | <input type="checkbox"/> Oct - Dec - £113 | <input type="checkbox"/> Jan - Mar - £282.50 (includes fees for the following subscription year) |

Account Firms: ☐ Please invoice. Invoice recipient name: _____ Job title: _____

Payment by foreign currency demand draft: made payable to 'Chartered Institute for Securities & Investment'. ☐ Foreign currency demand attached

Payment by Card: I wish to pay by: ***American Express/Delta/Eurocard/MasterCard/Maestro/Visa** *Delete as applicable

Please contact ☐ me or ☐ other

by telephone/email* to make payment on my behalf.

Telephone number:

Email address:

*If you have selected via email you will receive a payment link from **customersupport@cisi.org** to complete

Name:

Signature: _____

Please email both pages of this form to:

Email : **southasia.office@cisi.org** (and also copy **icismembership@cisi.org**)

The CISI reserves the right to seek independent verification of all the information supplied on this application form as part of the assessment process.
The CISI reserves the right to refuse applications where information supplied is found to be false